S&P 500® Low Volatility Daily Risk Control 5% Index

- Aims to provide stable performance during volatile and low interest rate environments
- Total Return Index (dividends are reinvested)
- Comprised of the 100 least volatile stocks within the S&P 500 and a risk overlay which seeks to maintain a target volatility of 5%
- 5% Daily Risk Control allocates between Index and Cash allocating more to the Index when volatility is low and more into Cash when volatility is high

Learn more about the S&P 500 Low Volatility Index with the client-friendly materials at right, or watch and share our short video below that explains the Index construction and how interest credits are applied.

S&P 500 Low Volatility Daily Risk Control 5% Index Account

Find out how interest is credited using this uncapped strategy designed to manage market volatility (an annual spread applies).

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	SELLING FOUNDATIONS
	The first steps in selling Foundations:
	1. Check with your Broker-Dealer to see if Foundations is approved
	2. Get Appointed with Security Benefit
	3. <u>Complete Product Training</u>
	FIAs don't have to be complicated, and with Foundations, we've created content to help make it easier to educate your o
	client-friendly presentations to sales ideas and direct mail pieces to help you generate interest, use the resources linked
	clients.
	Selling Foundations

clients on how the product works. From below to start conversations with your

Related Resources

- Foundations Annuity
- <u>S&P 500 Low Volatility 5% Index Brochure</u>
- <u>S&P 500 Low Volatility 5% Index Account at a Glance</u>
- Comparison Grid: Diversified Crediting Strategies

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