

# RateTrack® Annuity

**Do you want to help your conservative clients preserve principal and still participate automatically if rates rise?**

Key features

- [RateTrack® Annuity](#) is tied to the 3 Month CME Term SOFR Reference Rate.

RateTrack® Annuity, the industry's first floating rate annuity, offers unprecedented potential for automatic interest rate increases as rates rise without incurring market risk.

## What is RateTrack<sup>®</sup> Annuity?

This short video shows how the RateTrack<sup>®</sup> Annuity's innovative floating rate component works.

## RateTrack<sup>®</sup> Annuity as a Bond Alternative

When rates rise, bond values tend to fall. RateTrack<sup>®</sup> Annuity could help preserve their principal with potential for interest. Learn more from this short video.

**If you're curious about how interest rates and floating rates have performed in the past, our Floating Rate Tool highlights historical performance so you can track movement and determine whether the RateTrack<sup>®</sup> Annuity might be a good option for a portion of your clients' savings.**

- [Go to Floating Rate Tool](#)

Let Security Benefit assist you and your clients by taking advantage of our RateTrack<sup>®</sup> Annuity solution.

- [Rate Sheet](#)
- [State Variations](#)
- [Read more about the benefits of RateTrack<sup>®</sup>.](#)
- [Get Appointed](#)

Notes

Not available in New York.

## At a glance

**Product name:** RateTrack® Annuity

**Product type:** Fixed Annuity

**Minimum Purchase:** \$10,000

**Account Type(s):** 403(b)

**Surrender Charges:** 5-year Term; 7-year Term

**Strategy:** Floating Rate Annuity

[Download the Fact Sheet](#)

[Download the Brochure](#)

[Compare Product](#)

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The Security Benefit RateTrack® Annuity, form ICC15 5300 (12-15) and 5300 (12-15), a single premium deferred fixed annuity, is issued by Security Benefit Life Insurance Company. Product features, limitations, and availability vary by state.

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